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CENTRE/GROUP/  
NETWORK DIRECTOR'S  
ANNUAL REPORT FORM

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**CENTRE/GROUP/NETWORK DIRECTOR'S ANNUAL REPORT 2009/10**

**Reporting period** : from 1 April 2009 to 31 March 2010

**Name of Centre/Group/Network** : Centre for the Microeconomic Analysis of Public Policy

**Director's name** : Richard Blundell

**Start and End Dates** : 1 April 2005 – 30 September 2010

**Year of Operation** : 5

**Cash limit** : £5,339,981.05

The Director's Annual Report should be completed in accordance with the attached guidelines. It should be **emailed** to your ESRC Case Officer by **31 March 2010**. Your Annual Report should be submitted to *ESRC Society Today* by **1 June 2010**.

## **1. Introduction**

The Centre for the Microeconomic Analysis of Public Policy (CPP) carries out core analytical research that aims to inform microeconomic analysis of public policy. Our research takes place within the team-based environment at IFS, providing advanced training for young researchers.

For the period 1 April 2009 to 31 March 2010, our aims and objectives were to make advances on a number of specific research areas described under the headings: Labour Supply and Retirement; Education and Human Capital; Competitiveness, Productivity and Firm Performance; Consumer Demand, Competition Policy and New Goods; Dynamics of Inequality, Saving and Wealth; and Public Finances. We have made good progress in all of these areas. There have been no major changes in staffing or in the structure of the Centre during this period.

The Centre acts as a national resource for analysis of emerging policy challenges and draws on extensive collaboration with leading researchers in the UK, Europe, North America and the developing world. We seek to communicate our research findings effectively, to a wide range of audiences, thereby maximising their impact on policy both directly and by informing public debate. Specific objectives for capacity building and communication were detailed in our Forward Plan, and we believe that we have made good progress on all of these.

## **2. Impact and Highlights**

### **Research progress**

#### **1. Revealed preference restrictions and consumer heterogeneity**

Research over the past year has developed a new approach for the estimation and testing of stochastic consumer demand models. We show how revealed preference restrictions can be used to improve non-parametric estimation and testing of demand responses when demand functions have a general non-additive stochastic structure, and when there is general unobserved heterogeneity in consumer preferences. The research has extended the analysis of revealed preference to account for habits and other forms of dynamics in consumer behaviour, for example Crawford 2010. These methods allow us to test for consumer rationality. This work has been disseminated in many ways: for example, through two high-profile invited presentations, one at the Malinvaud Seminar in Paris and one at the Latin American Meeting of the Econometric Society in Buenos Aires. It also formed the basis for Richard Blundell's 2009 Sir Richard Stone Lecture in Cambridge.

#### **2. Employment, hours of work and the optimal taxation of low-income families**

We have analysed the ways in which the tax schedule affects the employment behaviour of low-income families with children. This is particularly relevant in the UK when considering the design of in-work tax credit policies. We have developed an empirically tractable structural model of labour supply that incorporates many realistic features such as unobserved differences across individuals, fixed costs of work, childcare costs and the detailed workings of the tax and transfer system. In order to implement this, we contributed to the development of a highly efficient open source micro-simulation tax library called FORTAX. This library may be called from a variety of programming languages and statistical packages, and can also be used as a stand-alone application. FORTAX includes all major personal taxes and benefits, and incorporates the complicated rules and interactions. We have used the library on a range of projects involving the estimation and simulation of labour supply, and it will be central to our ongoing work understanding the life-cycle effects of in-work benefits on labour supply and human capital formation. The library is publicly available via our web page (<http://www-dev.ifs.org.uk/publications/4796>).

### **Scientific impact**

#### **1. Consumption, income, inequality and insurance**

Work at the Centre has had an impact on the way research is conducted on the evolution and determinants of inequality in income and consumption, the relationship between them and how households can mitigate

unexpected events over the life cycle. Two scientific publications in the *American Economic Review* (Blundell, Pistaferri and Preston (2008) and Low, Meghir and Pistaferri (forthcoming)) demonstrate the ways that we have disseminated this work. The impact of this work is illustrated by the special issue of the *Review of Economic Dynamics* that was dedicated to reproducing the statistics on income and consumption inequality across many countries (<http://www.economicdynamics.org/RED-cross-sectional-facts.htm>). This work has been presented at a major international interdisciplinary conference at Stanford University on inequality in recessions (Blundell, November 2009) and impacted on the rigorous analysis of inequality in the current downturn (Muriel and Sibieta, 2009). In related work, we have shown that conditional cash transfer programmes in Colombia and Mexico have an impact on the *level* of consumption and also on the *structure* of consumption.

## **2. Human capital acquisition**

We have made important contributions in studying the determinants of human capital accumulation and the financial returns to different types of education. For example, we model individuals' choice to follow apprenticeship training and their subsequent career (Adda, Dustmann, Meghir and Robin, 2009). The key point is that training choice influences both individual productivity and matching into suitable jobs. We quantify the benefits of apprenticeship, relative to costs incurred by the individual, taking all aspects of the career into account. We show how different policy reforms can change life-cycle decisions and human capital accumulation. This work has helped policymakers to understand the relative effectiveness of interventions to help build human capital at different life stages. The work has been presented at numerous conferences and workshops, including at Stanford and Yale Universities and NYU as well as the European Central Bank, which has a policy interest in the effects of training on careers. The paper has already been cited widely by both academic and policy-related publications.

## **Economic and societal impact**

### **1. Analysis of public finances and fiscal tightening**

Our research has helped government officials, opposition politicians and journalists to understand the shock to the public finances caused by the financial crisis and associated recession. Examples include: briefing notes on the outlook for government borrowing and debt, featured on BBC Radio 4's Today programme, and on the options for fiscal tightening, presented at the main party conferences and launched alongside an online tool for users to conduct their own 'Spending Review 2010'; a paper on the outlook for NHS spending; Robert Chote gave the Scottish Economic Society / Royal Bank of Scotland Annual Lecture in Edinburgh in November on the case for a new independent body to produce official public finance forecasts; the 2010 IFS Green Budget, produced in collaboration with Barclays Capital and Barclays Wealth, contained an assessment of the challenges facing the Chancellor, and its launch was attended by around 280 individuals and widely covered in the press; monthly bulletins were sent out to 2500 subscribers providing analysis of the latest data on the government's finances.

### **2. Knowledge transfer on pensions research**

Our work on pensions policy and retirement saving has been disseminated and had impact in many ways including: through the IFS Retirement Saving Consortium, comprising business and policy organisations who meet tri-annually; a commentary examining recently legislated private pension reforms, the launch of which attracted around 90 policymakers and practitioners; a paper looking at the generosity of public sector compared with private sector defined benefit schemes, published in the *Economic Journal*, and a companion paper 'The value of teachers' pensions in England and Wales', published in *Fiscal Studies*; a chapter in the IFS Green Budget looking at public sector pay and pensions in the context of the squeeze on public spending; an IFS briefing note documenting inequalities in wealth distribution in the population aged 50 and over which was prepared as evidence for the National Equality Panel; Carl Emmerson speaking at an ESRC-organised breakfast meeting of the All Party Parliamentary Group for Social Science and Policy on the future of public sector pensions.

### **3. Progress against Objectives**

#### **Progress against research themes and milestones**

We have made good progress against the research themes and milestones that we set out in our Forward Plan. There is insufficient space to detail progress against all milestones; we highlight a few examples of research progress under each of the main scientific sections of our research plan.

#### **Labour Supply and Retirement**

- Work on modelling participation and hours decisions among couples is progressing well; we held a conference on Household Economics in June 2009 which considered modelling the family and family decision-making. A follow-up conference is planned for June 2010.
- We have assessed the implications of merging income tax and National Insurance; this work will be published as part of the Mirrlees Review.
- Work on the modelling of health, disability benefit status and labour market participation has continued; we have extended our tax and benefit micro-simulation model to use data from the English Longitudinal Study of Ageing, so that incomes in and out of work, as well as benefit entitlements, can now be estimated, taking into account health and disability measures. These estimates will feed into future work.
- We used a microeconomic model of labour supply to understand optimal tax design problems; among other uses, this work has been used in the analysis for the Mirrlees Review.
- We have modelled the effect of 30 years of tax and benefit reforms on work incentives and the income distribution; this analysis was used in the National Equalities Panel report.

#### **Education and Human Capital**

- We have made progress on the development of a model of education choices of poor families with multiple children of different abilities and limited resources.
- We have made good progress on a number of projects investigating the impact of policies in developing countries (Senegal, Mexico, Colombia) aimed at increasing school attendance and performance.
- We organised a joint conference with the IADB on the impact of conditional cash transfers on the demand for food of poor urban Mexican households, of the impact of a conditional cash transfer programme on consumption in Colombia, and a range of related projects.
- Work is well advanced on understanding the impact of in-work benefits on decisions about work, education and saving over the life cycle, allowing for spillover effects through price and tax adjustments (co-funded by an ESRC grant).
- Work has progressed well on setting up the data to assess the relationship between school starting age and a broad range of cognitive and non-cognitive skills (co-funded by Nuffield Foundation).
- We have evaluated the impact of the introduction of variable tuition fees and changes to student support on participation in higher education, particularly amongst students from the poorest families.
- We have used schools administrative data to look at what affects the demand for private schooling.
- We have analysed the implications of non-participation in randomised experiments on estimated impact, including applications to the Employment Retention and Advancement (ERA) project.
- We have evaluated the effect of a conditional cash transfer on school dropout in the UK.

#### **Competitiveness, Productivity and Firm Performance**

- Work investigating the determinants and effects of offshoring activity of UK and European multinational firms has progressed well (co-funded by an ESRC grant).

- Work on the relationship between technology firms' organisational structures was completed and published.
- Work has progressed well on developing empirically tractable models of firms' location decisions incorporating heterogeneity in their productivity. This work was informative in our analysis of the proposed 'Patent Box' policy in the 2009 Pre-Budget Report.
- We completed our work on the impact of employment regulations on multinational location decisions.

#### **Consumer Demand, Competition Policy and New Goods**

- Work examining changes in the expenditure patterns of elderly households and how spending varies *within* the older population was published.
- Work is well underway on examining the effect of fuel price and cold weather shocks on food consumption and nutrition among vulnerable households.
- Work estimating variation in the price responsiveness of different types of motorist, and assessing how vehicle choice is influenced by motoring price, is progressing well.
- We have made progress on using revealed preference inequalities and developing new revealed preference tests of consumer rationality.
- We did a significant amount of unanticipated research on the impact of the temporary VAT cuts.
- We have worked on demand for durables over the life cycle and business cycle.

#### **Dynamics of Inequality, Saving and Wealth**

- We analysed differences in saving behaviour and wealth levels across demographic groups and produced estimates of the distribution of pension wealth across all families using the new Wealth and Assets Survey.
- We have made good progress on analysing how wealth accumulation and retirement outcomes vary according to numeracy, literacy and other measures of cognitive function.
- We examined the extent to which movements in house prices over time are associated with permanent differences in home-ownership rates between cohorts.
- We have investigated the extent to which retirement incomes are correlated with lifetime earnings, and documented the characteristics associated with different retirement income replacement rates.
- We assessed the likely impact of the recent pension reforms that will lead to most employees being defaulted into a private pension.
- We described changes in income inequality and poverty during previous economic recessions. In subsequent work, funded by the National Equality Panel, we decomposed the changes in earnings and income inequality since the 1960s to understand the nature and causes of inequality in more detail.

#### **Public Finances**

- We estimated the changing relative value of public sector and private sector workers' pensions in recent years, and compared this with changes in pay over the same period.
- We examined the attractions and costs of taking into account behavioural responses and feedback effects on the economy when costing policies.

## **4a. Investment Specific Indicators**

### **Major outputs**

During the year we produced 40 journal articles and 19 working papers, presented 148 papers at conferences, wrote 28 non-academic reports and briefings, were directly involved in organising 22 events aimed at a non-academic audience and hosted four academic conferences. Centre staff took part in many more external events. Outputs for a non-academic audience included 12 policy briefings; 28 reports aimed at non-academic audiences; 23 Observations; 1053 newspaper articles; 180 broadcast appearances by Centre staff members.

### **Capacity building**

IFS recruited four research economists, six summer internships and we hosted 12 PhD students and 14 visiting researchers. The Centre retained 22 Research Fellows, 19 Research Associates and 53 International Research Associates.

Centre staff gave seminars at the BBC before the Budget to prepare journalists for coverage of economic issues.

We hosted 30 seminars. We started a new series of public economics seminars, hosted at IFS and organised jointly with STICERD (LSE), featuring international experts in public economics.

Centre Director Richard Blundell gave an invited keynote talk at the African Econometric Society meetings, Abuja, Nigeria in July 2009 on the study of the dynamics of inequality. This has resulted in a visitors' programme jointly with the Africa Research Council for talented young African economists to engage with Centre research.

Centre staff continue to devote time to serving on a range of committees. For example, Richard Blundell is President-elect of the Royal Economic Society; Orazio Attanasio and Rachel Griffith are members of the board of the European Economic Association; Mike Brewer was a member of the National Equality Panel; James Banks and Carl Emmerson are members of the ONS Pension Statistics Advisory Group.

### **Communication**

The IFS Green Budget 2010 was launched at the start of February in collaboration with Barclays.

We launched a new series of 'Observations', which are brief comments on current policy issues. They have been widely used by journalists and bloggers and have recently been syndicated by RSS and Atom feeds.

We have improved the efficiency of our contacts and contents databases and we made improvements to our website.

#### 4b. ESRC General Indicators for Reporting to Government

Name of investment:	
Indicator	Number
Indicator A: Number of activities and events involving the general public	7
Indicator B: Number of projects attracting co-funding (leveraged funding attracted by the investment)	95
Indicator C: Number of public policy/business orientated seminars and workshops	21
Indicator D: (i) How many non-academic users have worked within the investment on a formal basis to complete a specific programme of work?  (ii) How many researchers have the investment placed in user organisations on a formal basis to complete a specific programme of work?  NB – placements funded through ESRC placement schemes should not be included.	(i) Number of non-academic users hosted:  (ii) Number of researchers placed in user organisations:
Indicator E: Number of non-academic users on the investment's Advisory Committee	(i) Total number of Advisory Committee members: 9
	(ii) Total number of non-academic user members: 3 Including: Number of private sector members: 1 Number of public sector members: 2 Number of third sector members: 0

**Indicator A: Activities and events involving the general public**

For each activity/event please complete the table below:

Title:	Date:	Format:	Total number of participants:	Number of general public participants
Taxing the rich: can it raise any more money?	20 April 2009	Briefing	46	7
Post-Budget briefing 2009	23 April 2009	Briefing	219	22
Poverty and inequality in the UK: 2009	8 May 2009	Briefing	61	2
The default solution to a pensions crisis?	15 June 2009	Briefing	87	7
Pre-Budget Report analysis 2009	10 December 2009	Briefing	217	12
IFS Green Budget 2010	3 February 2010	Briefing	314	20
Post-Budget briefing 2010	25 March 2010	Briefing	170	40



**Indicator B: Number of projects attracting co-funding (leveraged funding attracted by the investment)**

All projects show the funding for calendar year 2009.

Name of project:	Amount of external funding:	Name of co-funding body/ bodies:	Specify whether private, public or third sector
Health risks and migration	£1,373	AFD-Hewlett	Private
The expenditure and inflation experience of elderly households: 1974–2006	£13,155	Age Concern	Third
Green Budget 2010	£27,392	Barclays	Private
National Equalities Panel	£8,000	Cabinet Office	Public
Births in Britain	£14,093	Channel 4	Private
The impact on tax revenue of cutting the higher rate of income tax	£2,295	Civitas	Third
Agricultural incomes 1	£12,908	Colombian Govt	Public
Evaluation of the impact of the Red Juntos social protection net for overcoming extreme poverty	£14,184	Colombian Govt	Public
IFS Retirement Saving Consortium	£98,505	Consortium	Private/Public
Centre for the Economics of Education (CEE)	£135,870	DCSF	Public
Drivers and barriers to educational success	£52,813	DCSF	Public
Evaluation of Aiming High programme	£3,280	DCSF	Public
Evaluation of free school meals	£9,654	DCSF	Public
Every child a reader	£3,239	DCSF	Public
Characteristics of those aged around the state pension age	£17,020	DWP	Public
ERA Phase 2 evaluation	£23,732	DWP	Public
Evaluation of In Work Credit, Work Search Premium, Extended Schools Childcare, Childcare Tasters and Quarterly Work-Focused Interviews	£167,208	DWP	Public
Feasibility study for the evaluation of the right to control trailblazers	£410	DWP	Public
HBAI checking 2008/09 to 2010/11	£37,355	DWP	Public
IFS HBAI Project (2007–08 FRS)	£7,919	DWP	Public
Lifetime earnings and retirement income outcomes	£1,065	DWP	Public
Lone Parent Obligations: feasibility study (Stage 1 and Stage 2)	£34,338	DWP	Public

Pathways to Work	£240,600	DWP	Public
What does the distribution of wealth tell us about future retirement resources?	£3,062	DWP	Public
Work retention, progression and advancement for low-income families	£14,756	DWP	Public
Fit for Work feasibility study	£2,295	DWP (via IES)	Public
Living standards of families reporting low incomes	£33,468	DWP/DCSF	Public
Analysis of Bosnia Microfinance Impact Assessment	£5,773	EBRD	Public
Analysis of Mongolia Microfinance Impact Assessment	£7,080	EBRD	Public
Household responses to the price of car travel: a distributional analysis	£33,637	Esmée Fairbairn	Third
The design and impact of disadvantaged pupil premium	£22,500	Esmée Fairbairn	Third
2020 Commission: Distribution of contributions to and benefits from public services	£8,845	ESRC	Public
Bilateral Australia: What are the determinants and effects of school choice? An international comparison between Australia and the UK	£49,296	ESRC	Public
Credit and insurance market imperfections: development and long-run poverty: human capital accumulation	£80,985	ESRC	Public
Dynamic models and policy evaluation	£191,640	ESRC	Public
Early childhood development: identifying successful interventions and the mechanisms behind them	£269,480	ESRC	Public
Econometric Study Group	£8,821	ESRC	Public
Effects of reproductive health on poverty in Malawi	£87,909	ESRC	Public
Evaluation and design of in-work benefits in dynamic economies: a GE approach	£90,526	ESRC	Public
Festival of Social Science 2009	£1,225	ESRC	Public
Globalisation, innovation and productivity: international evidence and implications for policy	£91,897	ESRC	Public
How family size affects children's schooling and work in Mexico	£5,667	ESRC	Public
Human development and poverty reduction in developing countries	£142,897	ESRC	Public
Importance of accounting for composition effects when studying changes in wage inequality	£48,615	ESRC	Public
Market imperfections and misperceptions in rural India	£27,789	ESRC	Public
Power and predictive success in revealed preference	£18,430	ESRC	Public

tests			
Product market competition, technology and productivity	£22,009	ESRC	Public
Public finance analysis	£2,839	ESRC	Public
Public finance analysis (IFS analysis of the monthly public finance figures)	£8,424	ESRC	Public
Roberts monies	£3,378	ESRC	Public
Use of scanner technology for collecting data in mixed-mode social science surveys	£12,054	ESRC	Public
Employment and health at 50+: a life history of the European welfare state	£18,402	EU	Public
EUROSociAL Fiscal	£31,164	EU	Public
NORFACE	£5,507	EU	Public
Modelling the distributional impact of income tax changes	£4,388	Fabian Society	Third
Nutrition and conditional cash transfers	£8,039	Food and Agriculture Organisation	Third
Tax and benefit changes for couples	£4,835	Gingerbread	Third
Inequalities in child outcomes	£5,313	Government Equality Office	Public
Inequality decompositions	£13,716	Government Equality Office	Public
Value of public sector pensions relative to private sector	£14,640	HM Treasury	Public
Peer review of 'costing customer time'	£1,975	HMRC	Public
Food price increases and the welfare of poor households in Colombia and Mexico	£19,621	IADB	Public
Improving opportunities for urban poor: design of pilot and evaluation	£1,435	IADB	Public
How do income-support systems in the EU affect labour force participation?	£5,000	IFAU	Public
Do the poor pay more?	£34,867	JRF	Third
What influences attitudes towards and aspirations to education?	£21,850	JRF	Third
Prospects for NHS funding	£4,956	King's Fund	Third
Conditional Cash Transfers, childcare and child development: Early Career Fellowship	£27,088	Leverhulme Trust	Third
Impact of minimum wage on the labour market	£20,450	Low Pay	Public

behaviour of young workers		Commission	
Taxes, benefits and the national minimum wage	£20,875	Low Pay Commission	Public
Green Budget 2009	£26,992	Morgan Stanley	Private
House prices and cohort home ownership	£37,081	NHPAU	Public
Economic and health determinants of retirement behaviour	£107,808	NIH	Public
English Longitudinal Study of Ageing (ELSA )	£129,428	NIH/UK Govt	Public
Analysis of couple penalty	£2,512	Nuffield Foundation	Third
Cohabitation and child outcomes	£8,861	Nuffield Foundation	Third
Heat or eat? An empirical analysis of cold weather income support programmes	£18,252	Nuffield Foundation	Third
Impact of the month of birth on the development of cognitive and non-cognitive skills throughout childhood	£5,975	Nuffield Foundation	Third
Mirrlees Review	£10,549	Nuffield Foundation	Third
Paying for quality childcare	£11,363	Nuffield Foundation	Third
Poverty and inequality in Britain 2007–2009 (funding for HBAI-associated outputs)	£7,255	Nuffield Foundation	Third
The role of informal childcare: a synthesis and critical review of the evidence	£400	Nuffield Foundation	Third
Compliance costs of benefits and tax credits	£3,867	Nuffield Foundation (via Oxford)	Third
Dynamic scoring	£6,914	OECD	Public
The value of teachers' pensions	£4,347	OME	Third
ONS consultancy	£2,001	ONS	Public
Wealth and Assets Survey	£9,909	ONS	Public
Economic status, health and well-being over the life course and across generations	£3,286	RAND	Private
Health and economic status of older populations	£48,118	RAND	Private
Housing price risk	£30,278	RAND	Private
Evaluation of Workfare Income Supplement (WIS) scheme	£14,245	Singapore Govt	Public

The public expenditure and distributional implications of reforming student loans and grants	£550	Universities UK	Third
FINISH evaluation	£23,945	UNU-Merit	Public
Tax Law Review	£11,062	Various	Private/Public
Global programme of impact evaluation for Malawi	£3,116	World Bank	Public

### Indicator C: Public policy/business orientated seminars and workshops

For each event please complete the table below:

Title:	Date:	Target audience: [private sector/public sector/practitioners/ third sector]	Number of participants (approx):
IFS Residential Conference 2009: education policy in the 21st century	2-3 April 2009	Public, private and third sectors and journalists	92
Taxing the rich: can it raise any more money?	20 April 2009	Public, private and third sectors, journalists and general public	46
Post-Budget briefing 2009	23 April 2009	Public, private and third sectors, journalists and general public	219
The impact and design of business taxation in a globalised world	27 April 2009	Public, private and third sectors and journalists	140
Poverty and inequality in the UK: 2009	8 May 2009	Public, private and third sectors, journalists and general public	61
Conditional cash transfers: reducing present and future poverty	26 May 2009	Public and third sectors	80
The default solution to a pensions crisis?	15 June 2009	Public, private and third sectors, journalists and general public	87
'Too big to fail?', Financial Services Authority conference	26 June 2009	Public, private and third sectors and journalists	150
Understanding the compliance costs of tax credits and benefits	7 July 2009	Public sector	50
'How can the UK achieve sustainable growth in the future?', Strategy Unit and BIS	23 September 2009	Public sector	45
DWP research seminar on the dynamics of work, health, saving and retirement and implications for policymakers	1 October 2009	Public sector	25

'Taxing earnings and property', The 1909 People's Budget, HM Treasury	2 October 2009	Public sector	50
IMF/World Bank seminar on fiscal policy	6-7 October 2009	Public and private sectors and journalists	50
ESRC breakfast meeting on the future of public sector pensions	18 November 2009	Public sector	20
Pre-Budget Report analysis 2009	10 December 2009	Public, private and third sectors, journalists and general public	217
Seminar on the VAT cut, HM Treasury and HMRC	11 January 2010	Public sector	30
Parents' work entry, progression and retention, and child poverty	21 January 2010	Public and third sectors	35
IFS Green Budget 2010	3 February 2010	Public, private and third sectors, journalists and general public	314
'Tax policy after the crisis', Brussels Tax Forum	1 March 2010	Public and private sectors	100
IFS / ETPF conference: tax policy in an uncertain world	22 March 2010	Public and private sectors and journalists	120
Post-Budget briefing	25 March 2010	Public, private and third sectors, journalists and general public	170
Healthcare reform in the US	25 March 2010	Public, private and third sectors, journalists and general public	150

## Annex 1: Key Performance Indicators

Please provide a full list of KPIs together with a record of your achievements against your indicators in tabular format. You can either use your existing KPI framework or the revised version attached as Annex 9 (the new template, Annex 9, Appendix C will be mandatory from 2010/11). See Annex 2, Section 4.7 for more information.

Quantitative and Qualitative aspects of KPIs – please populate with data relating to your investment.\* BOLD are mandatory

Indicator	KPI	Impact within the Public, Policy and Practice world			Academic world and scientific quality			Total		
		Target 2009/10	Actual 2009/10	Target 2010/11	Target 2009/10	Actual 2009/10	Target 2010/11	Target 2009/10	Actual 2009/10	Target 2010/11
<b>Literature</b> - Value placed upon incentives for generation of impact										
*L1	Conference papers				15	148	100			
L1Q	Centre staff from the most junior to the most senior have continued to present their work at a wide range of conferences. Richard Blundell gave a number of distinguished lectures, including the JEEA-EEA Distinguished Lecture at the American Economic Association Meetings in Atlanta in January 2010, and the Plenary Lecture at the African Econometric Society in Abuja, Nigeria, in July 2009. Robert Chote gave a large number of talks, including the keynote address at the Developments in Economic Education conference in Cardiff and the keynote talk to Chartered Institute of Public Finance and Accountancy conference.									
L2	Books	N/A	N/A	N/A	N/A	2	1	N/A	2	1
L2Q										
*L3	Book chapters	N/A	N/A	N/A	N/A	17	10	N/A	17	10
L3Q										
*L4	<b>Refereed journal papers</b> / non-refereed journal papers	N/A	N/A	N/A	26/4	40/4	35/4	N/A	40/4	35/4



L4Q	Centre staff continue to publish their work in the international top journals. This year, four papers came out in the top five international economics journals: Battistin, Blundell and Lewbel (2009) in <i>Journal of Political Economy</i> ; Carneiro and Lee (2009) in <i>Journal of Econometrics</i> ; Carneiro, Heckman and Vytlačil (2010) in <i>Econometrica</i> ; and Low, Meghir and Pistaferri (2010) in <i>American Economic Review</i> .										
L5	Other publications (inc Working Papers, Research Briefings, Newsletters)								21	52	50
L5Q											
<b>Capacity building</b>											
*CA1	PhD students				6	12	8				
CA1Q	We have a very successful cohort of 12 PhD students. One of them, Andrew Shephard, completed this year and was very successful on the job market. He has accepted a position at Princeton. He will remain involved in a number of projects with Centre staff, and will help extend our international research networks.										
CA2	Post-Doc Fellows				N/A						
CA2Q											
CA3 Qual	Destination of staff	Matthew Wakefield and Renata Bottazzi left IFS during the year, both taking up teaching posts at the University of Bologna – they continue to work with Centre researchers as Research Associates. Ximena Quintanilla is working as a senior economic analyst for the pensions regulator in Chile.									
CA4 Qual	Staff development	Staff at all levels are encouraged to improve their skills through formal and informal systems. An individual annual review system provides a formal structure for staff to identify areas for development; just as importantly, researchers work in small teams in open-plan offices, where junior staff interact with senior staff and research fellows and are encouraged to put forward their own ideas and to take on increasingly responsible roles in projects. Tailored in-house media training is offered every two years to new (and more experienced) staff. In the run-up to the election, staff meetings will be held to prepare researchers for sensitive handling of the media.									
<b>Collaborations - Two way interactions between researchers and users</b>											
CO1	Overseas / UK visitors	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	14/2	10/2
CO1Q	Highlights included visits from Alan Auerbach (University of California, Berkeley), Angus Deaton (Princeton University) and Jonathan Gruber (MIT). We also hosted a number of younger researchers such as Pascaline Dupas (UCLA) and Lisa Jönsson (Stockholm University).										
*CO2	Overseas / UK visiting fellows				N/A	6/15	5/10				
CO2Q											

CO3	KT engagement – numbers of KTNs / people in placements							N/A	N/A	N/A
CO3Q										
CO4 Qual	Partner collaborations – industry, business, third sector	Centre researchers work with stakeholders in the policy world and in industry on an ongoing basis. An example is our Retirement Saving Consortium, which funds work on pensions and saving and is made up of representatives from organisations such as HMRC, HM Treasury, the ABI, the FSA, Barclays and Scottish Widows. The consortium meets three times a year to discuss presentations of ongoing research.								
<b>Financials</b> - Injections of financial support, dedicated staff infrastructure										
*F1	ESRC core funding (£)								935,423	
F1Q	Centre funding has allowed us to make progress with our programme of fundamental research and to undertake the resource-intensive policy analysis and user engagement that are so highly valued by our stakeholders in Whitehall, Westminster, the media, business and civil society.									
*F2	Other ESRC funding (£)							N/A	1,172,726	928,500
F2Q	In addition to Centre funding, 20 projects received funding from the ESRC this year. These included: work on human development and poverty reduction in developing countries; analysing the success of early childhood interventions; and dynamic models for policy evaluation.									
*F3	Funding from host institution (£)							N/A	N/A	N/A
F3Q	IFS does not have an endowment or other funds except those raised from external sources.									
*F4	External funding (£) – from outside ESRC and Host institution							N/A	1,841,214	1,875,000
F4Q	IFS has continued to be successful in raising matching funding for the Centre grant. This funding is for the calendar year 2009, which is our financial year. We have also secured funding from DCSF as part of two consortia for major research contracts worth £2m each for four years starting from 2010.									
*F5	Percentage of external funding as a percentage of core ESRC funding							N/A	197%	N/A
F5Q	We will endeavour to continue to raise funds from external sources to supplement the income from this Centre and the Centre for Microdata Methods and Practice (cemmap). We are investigating the possibilities available from existing and new funding sources, both in the UK and abroad.									
*F6	Funding applications made / funding applications secured							N/A	70/48	80/50
F6Q	We have increased the number of funding applications made in the last year and intend to continue this increase in the year to come, in the expectation that success rates will be lower in the current climate. In response to recent economic events, we have carried out a risk analysis of IFS's current and potential funding streams which suggests that this will be the case. For example, the fall in the equity market has reduced the grant-making capacity of the charitable foundations, while officials also expect pressure on government evaluation and research budgets.									

<b>Knowledge Facilitation</b> - Facilitating role(s) of knowledge intermediaries										
K1	Membership of Committees	N/A	N/A	N/A	N/A	N/A	N/A	N/A	42	40
K1Q	Centre staff continue to devote time to serving on a range of committees. For example, Richard Blundell is President elect of the Royal Economic Society; Orazio Attanasio and Rachel Griffith are members of the board of the European Economic Association; Mike Brewer was a member of the National Equality Panel; James Banks and Carl Emmerson are members of the ONS Pension Statistics Advisory Group.									
K2	Membership of networks	N/A	N/A	N/A	N/A	N/A	N/A	N/A	9	9
K2Q	Centre staff are involved in a number of networks. Examples include: Orazio Attanasio is an elected fellow of the European Development Network; Robert Chote is a member of the advisory committee of the ONS UK Centre for the Measurement of Government Activity; Rachel Griffith is on the Management Board of the EU-funded Science and Technology Research in a Knowledge-Based Economy.									
*K3	Substantial advice and consultancy	N/A	27	25						
K3Q	Advice from Centre staff has been sought and given to a wide range of stakeholders. Examples from the past year include: Antoine Bozio gave evidence to the French Pension Council; Stuart Adam gave advice to Shelter on a housing taxation project; Richard Blundell was a member of external review panels for Helsinki and Bocconi universities; Mike Brewer and Luke Sibieta gave evidence on child poverty to the Work and Pensions Select Committee; Centre staff met with foreign and international (e.g. IMF) delegations on numerous occasions.									
*K4	Conferences – keynote and abstract provided. Audience ...	/	/	/	/	/	/	/	/	/
K4Q										
K5	Seminars and workshops for ...- attended / and organised								-/	-/49
K5Q										
*K6	International collaborative research projects participated in				N/A	2	2			
K6Q										
K7	Written policy briefings	15	37	30						
K7Q	It is our policy wherever relevant to publish an account of our research findings that will reach a policy audience. Examples this year included a report on poverty and inequality in the UK for 2009, a report for DCSF on drivers and barriers to educational success, a report on the compliance costs of benefits and tax credits and our Green Budget 2010.									
K8 Qual	Knowledge created through ESRC funding	See the details above on research progress, communication and capacity building.								
<b>Communications</b> - Communications/ increasing accessibility of research										

*CS1	Media coverage – newspapers	1000	1053	1000						
CS1Q	Press coverage included mentions of IFS research in a range of national and local newspapers. Researchers also responded to a large number of requests from journalists to explain current and proposed government policies as well as opposition policies. Mentions logged here are only for the printed media; coverage in online publications and blogs was also widespread but we have not been able to count all the instances.									
CS2	Media coverage – radio and TV	150	180	150						
CS2Q	Researchers responded wherever possible to requests for broadcast interviews. Interviews included 31 appearances on BBC1’s main news programmes at 1, 6 and 10 o’clock, 13 appearances on Radio 4’s Today programme, 12 appearances on BBC2’s Newsnight, as well as numerous other appearances on national (and some international) television and national and local radio stations.									
CS3	Internet visits (unique visitors)							N/A	1,057,736	1,000,000
CS3Q	Numbers of visitors to the website continue to increase, and the new website design has received many positive comments from users. Usage is particularly high during events such as the Budget, but also after the launch of our own publications – for example, this year’s Green Budget 2010 was downloaded over 60,000 times during the first month after it was made available on 5 February.									
*CS4	Public lectures / seminars	N/A	22	20						
CS4Q	We held 22 public events at IFS aimed at a mixed audience. In addition, Centre researchers took part in and helped to organise a large number of externally hosted events.									
CS5	Blog subscribers	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
CS5Q	Our frequent topical Observations have been published throughout the year and have attracted widespread attention in the media and the blogosphere. We have recently set up subscription to the Observations via RSS feed; details on subscriber numbers should be available next year. We intend to extend RSS feeds to include a range of other publications, including press releases and working papers.									
CS6	Podcast downloads							N/A	N/A	N/A
CS6Q	Research staff have taken part in podcasts when at conferences etc on several occasions. We are thinking of making some experimental podcasts for our website next year if resources allow.									

## Appendix 2: List of outputs

### Publications

#### Journal articles

- Acemoglu, D., Aghion, P., Griffith, R. and Zilibotti, F. (2009), 'Vertical integration and technology: theory and evidence', *Journal of the European Economic Association*, forthcoming
- Adam, S. and Bozio, A. (2009), 'Dynamic scoring', *OECD Journal on Budgeting*, Vol. 9, No. 2, pp. 99-124, December 2009
- Adda, J., Banks, J. and von Gaudecker, H. M. (2009), 'The impact of income shocks on health: evidence from cohort data', *Journal of the European Economic Association*, Vol. 7, No. 6, pp. 1361-1399, December 2009
- Attanasio, O. (2009), 'Expectations and perceptions in developing countries: their measurement and their use', *American Economic Review, Papers and Proceedings*, Vol. 99, No. 2, pp. 87-92, May 2009
- Attanasio, O. and Binelli, C. (2010), 'Mexico in the 1990s: the main cross-sectional facts', *Review of Economic Dynamics*, Vol. 13, No. 1, pp. 238-264, January 2010
- Attanasio, O. and Paiella, M. (2010), 'Intertemporal consumption choices, transaction costs and limited participation into financial markets: reconciling data and theory', *Journal of Applied Econometrics*, forthcoming
- Attanasio, O. and Weber, G. (2010), 'Consumption and saving: models of intertemporal allocation and their implications for public policy', *Journal of Economic Literature*, forthcoming
- Attanasio, O., Fitzsimons, E., Gomez, A., Gutiérrez, M. I., Meghir, C. and Mesnard, A. (2010), 'Children's schooling and work in the presence of a conditional cash transfer programme in rural Colombia', *Economic Development and Cultural Change*, Vol. 58, No. 2, pp. 181-210, January 2010
- Attanasio, O., Pellerano, L. and Polanía Reyes, S. (2009), 'Building trust? Conditional cash transfer programmes and social capital', *Fiscal Studies*, Vol. 30, No. 2, pp. 139-177, June 2009
- Banks, J., Muriel, A. and Smith, J. (2010), 'Disease prevalence, disease incidence and mortality in the United States and in England', *Demography*, forthcoming
- Battistin, E. and Sianesi, B. (2009), 'Misreported schooling and returns to education: evidence from the UK', *Review of Economics and Statistics*, forthcoming
- Battistin, E. and Sianesi, B. (2010), 'Non-participation in the employment retention and advancement study: implications for the experimental first-year impact estimates', *Review of Economics and Statistics*, forthcoming
- Battistin, E., Blundell, R. and Lewbel, A. (2009), 'Why is consumption more log normal than income? Gibrat's law revisited', *Journal of Political Economy*, Vol. 117, No. 6, pp. 1140-1154, December 2009
- Blundell, R. (2009), 'Assessing the temporary VAT cut policy in the UK', *Fiscal Studies*, Vol. 30, No. 1, pp. 31-38, March 2009
- Blundell, R. (2010), 'Comments on: Michael P. Keane "Structural vs. atheoretic approaches to econometrics"', *Journal of Econometrics*, forthcoming
- Blundell, R. and Costa Dias, M. (2009), 'Alternative approaches to evaluation in empirical microeconomics', *Journal of Human Resources*, Vol. 44, No. 3, pp. 565-640, Summer 2009
- Blundell, R. and Etheridge, B. (2010), 'Consumption, income and earnings inequality in Britain', *Review of Economic Dynamics*, Vol. 13, No. 1, pp. 76-102, January 2010
- Bonke, J. and Browning, M. (2009), 'The allocation of expenditures within the household: a new survey', *Fiscal Studies*, Vol. 30, No. 3-4, pp. 461-481, September-December 2009
- Browning, M. and Crossley, T. F. (2009), 'Shocks, stocks and socks: smoothing consumption over a temporary income loss', *Journal of the European Economic Association*, Vol. 7, No. 6, pp. 1169-1192, December 2009
- Carneiro, P. and Lee, S. (2009), 'Estimating distributions of potential outcomes using local instrumental variables with an application to changes in college enrollment and wage inequality', *Journal of Econometrics*, Vol. 149, No. 2, pp. 191-208, April 2009

- Carneiro, P., Heckman, J. and Vytlacil, E. (2010), 'Evaluating marginal policy changes and the average effect of treatment for individuals at the margin', *Econometrica*, Vol. 78, No. 1, pp. 377-394, January 2010
- Crawford, C. and Freedman, J. (2009), 'Corporation tax rates: structural reform abandoned?', *British Tax Review*, No. 5 pp. 496-497
- Crawford, I. (2010), 'Habits revealed', *Review of Economic Studies*, forthcoming
- Crossley, T. F. (2009), 'Measuring consumption and saving: introduction', *Fiscal Studies*, Vol. 30, No. 3-4, pp. 303-307, September-December 2009
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- Disney, R., Emmerson, C. and Tetlow, G. (2009), 'What is a public sector pension worth?', *Economic Journal*, Vol. 119, No. 541, pp. F517-F535, November 2009
- Disney, R., Emmerson, C. and Tetlow, G. (2010), 'The value of teachers' pensions in England and Wales', *Fiscal Studies*, Vol. 31, No. 1, pp. 121-150, March 2010
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- Griffith, R., Harrison, R. and Simpson, H. (2009), 'Product market reform and innovation in the EU', *Scandinavian Journal of Economics*, forthcoming
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- Griffith, R., Redding, S. and Simpson, H. (2009), 'Technological catch-up and geographic proximity', *Journal of Regional Science*, Vol. 49, No. 4, pp. 689-720, October 2009
- Leicester, A. and Oldfield, Z. (2009), 'Using scanner technology to collect expenditure data', *Fiscal Studies*, Vol. 30, No. 3-4, pp. 309-337, September-December 2009
- Low, H., Meghir, C. and Pistaferri, L. (2010), 'Wage risk and employment risk over the life cycle', *American Economic Review*, forthcoming
- Mesnard, A. and Seabright, P. (2009), 'Escaping infectious diseases through migration? Quarantine measures under incomplete information about infection risk', *Journal of Public Economics*, Vol. 93, No. 7-8, pp. 931-938, August 2009
- Oldfield, Z. and Sierminska, E. (2009), 'Differences in the measurement and structure of wealth using alternative data sources: the case of the UK', *Journal of Financial Transformation*, Vol. 26, pp. 42-50, September 2009
- Prantl, S. and Spitz-Oener, A. (2009), 'How does entry regulation influence entry into self-employment and occupational mobility?', *Economics of Transition*, Vol. 17, No. 4, pp. 769-802, October 2009
- West, A., Emmerson, C., Frayne, C. and Hind, A. (2009), 'Examining the impact of opportunity bursaries on the financial circumstances and attitudes of undergraduate students in England', *Higher Education Quarterly*, Vol. 63, No. 2, pp. 119-140, April 2009

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- Attanasio, O., Battistin, E. and Padula, M. (2010), *Inequality in Living Standards since 1980: Evidence from Expenditure Data*, London: American Enterprise Institute for Public Policy Research, forthcoming, May 2010
- Spence, M. and Carneiro, P. (2010), *Education and Growth*, London: World Bank Publications, forthcoming, June 2010

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- Attanasio, O., Kitao, S. and Violante, G. (2010), 'Financing Medicare: a general equilibrium analysis' in J. B. Shoven (ed.), *Topics in demography and the economy*, London: University of Chicago Press, forthcoming, May 2010
- Banks, J., Blundell, R., Bozio, A. and Emmerson, C. (2010), 'Releasing jobs for the young? Early retirement and youth unemployment in the United Kingdom' in J. Gruber and D. Wise (eds.), in *Social security programs and retirement around the world: the relationship to youth employment*, London: University of Chicago Press, forthcoming, April 2010
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- Brewer, M., Browne, J., Leicester, A. and Miller, H. (2010), 'Options for fiscal tightening: tax increases and benefit cuts' in Chote, R., Emmerson, C. and Shaw, J. (eds.), *The IFS Green Budget: February 2010*, London: IFS, Commentary C112, February 2010
- Carneiro, P. (2010), 'Lessons from the technology of skill formation: implications for education policy', in M. Spence and P. Carneiro, *Education and Growth*, London: World Bank Publications, forthcoming, June 2010
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- Dearden, L. and Sibietta, L. (2010), 'Ethnic inequality in child outcomes' in Hansen, K., Joshi, H. and Dex, S. (eds), *Children of the 21st Century: The First Five Years*, Bristol: The Policy Press, February 2010
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- Freedman, J. (2009), 'Reforming the business tax system: does size matter? Fundamental issues in small business taxation' in C. Evans and R. Krever (eds), *Australian Business Tax Reform in Retrospect and Prospect*, London: Thomson Reuters, October 2009
- Johnson, P. (2010), 'The tax system under Labour' in V. Uberoi, A. Coutts, D. Halpern and I. Mclean (eds), *Options for Britain 2*, Oxford: Wiley-Blackwell, forthcoming
- Johnson, P. (2009), 'Opportunities for new taxes' in C. Oppenheim and T. Dolphin (eds), *Opportunities in an age of austerity*, London: IPPR, December 2009
- Griffith, R. and Miller, H. (2010), 'Support for research and innovation' in Chote, R., Emmerson, C. and Shaw, J. (eds.), *The IFS Green Budget: February 2010*, London: IFS, Commentary C112, February 2010
- Paull, G. (2009), 'Economic perspectives on alloparenting' in G. Bentley and R. Mace (eds), *Substitute Parents: Biological and Social Perspective on Alloparenting across Human Societies*, Volume 3 of Studies of the Biosocial Society, Berghahn, June 2009

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- Abramovsky, L. and Griffith, R. (2009), 'ICT, corporate restructuring and productivity', London: IFS, IFS Working Papers W09/10, April 2009

- Adda, J., Berlinski, S., Bhaskar, V. and Machin, S. (2009), 'Market regulation and firm performance: the case of smoking bans in the UK', London: IFS, IFS Working Papers W09/13, July 2009
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- Alan, S., Atalay, K., Crossley, T. F. and Jeon, S.-H. (2009), 'New evidence on taxes and portfolio choice', London: IFS, IFS Working Papers W09/11, April 2009
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- Banks, J., Blundell, R., Bozio, A. and Emmerson, C. (2010), 'Releasing jobs for the young? Early retirement and youth unemployment in the United Kingdom', London: IFS, IFS Working Papers W10/02, March 2010
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- Blundell, R., Horowitz, J. and Parey, M. (2009), 'Measuring the price responsiveness of gasoline demand', London: IFS, cemmap Working Papers CWP11/09, May 2009
- Brewer, M. (2009), 'How do income-support systems in the UK affect labour force participation?', Uppsala, Sweden: IFAU, Working Paper 2009:27, December 2009
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- Griffith, R. and Macartney, G. (2010), 'Employment protection legislation, multinational firms and innovation', London: IFS, IFS Working Papers W10/01, January 2010
- Kelly, E. (2009), 'The scourge of Asian Flu: in utero exposure to pandemic influenza and the development of a cohort of British children', London: IFS, IFS Working Papers W09/17, September 2009
- Leicester, A. and Oldfield, Z. (2009), 'An analysis of consumer panel data', London: IFS, IFS Working Papers W09/09, April 2009
- Mesnard, A. (2009), 'Migration, violence and welfare programmes in rural Colombia', London: IFS, IFS Working Papers W09/19, September 2009
- Prantl, S. and Spitz-Oener, A. (2009), 'How does entry regulation influence entry into self-employment and occupational mobility?', London: IFS, IFS Working Papers W09/14, July 2009

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- Adam, S., Bozio, A. and Emmerson, C. (2009), 'Can we estimate the impact of the Choices package in Pathways to Work?', London: Department for Work and Pensions (DWP), April 2009
- Appleby, J., Crawford, R. and Emmerson, C. (2009), 'How cold will it be? Prospects for NHS funding: 2011- 2017', London: The King's Fund, July 2009
- Banks, J. and Tetlow, G. (2009), 'The distribution of wealth in the population aged 50 and over in England', London: IFS, IFS Briefing Notes BN86, June 2009
- Bennett, F., Brewer, M. and Shaw, J. (2009), 'Understanding the compliance costs of benefits and tax credits', London: IFS, IFS Reports R70, July 2009



- Brewer, M. (2009), 'Quality costs: funding options for high quality early childhood education and care', London: Daycare Trust, November 2009
- Brewer, M. and Browne, J. (2009), 'Can more revenue be raised by increasing income tax rates for the very rich?', London: IFS, IFS Briefing Notes BN84, April 2009
- Brewer, M., Browne, J., Chowdry, H. and Crawford, C. (2009), 'The lone parent pilots after 24-36 months: the final impact assessment of In-Work Credit, Work Search Premium, Extended Schools Childcare, Quarterly Work Focused Interviews and New Deal Plus for Lone Parents', London: Department for Work and Pensions, December 2009
- Brewer, M., Browne, J. and Joyce, R. (2010), 'Analysis of tax and benefit changes affecting families with children', London: Gingerbread, January 2010
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- Brewer, M., O'Dea, C., Paull, G. and Sibieta, L. (2009), 'The living standards of families with children reporting low incomes', London: Department for Work and Pensions, May 2009
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- Malde, B. and Vera-Hernandez, M. (2009), 'Mobile research on health and poverty in Africa', London: Techneos, August 2009
- Muriel, A. and Sibieta, L. (2009), 'Living standards during previous recessions', London: IFS, IFS Briefing Notes BN85, May 2009

#### **Other publications**

- Blundell, R., HM Treasury: Economics of Taxation lectures, 'Tax rates, tax credits and work decisions', February 2010
- Brewer, M., article on poverty in *New Statesman*, November 2009
- Browne, J., 'Top incomes and top taxes', *Society Today*
- Browne, J. (2010), 'Taxing the rich - can it raise any money for the government?', *Economic Review*, Vol. 27, No. 3, February 2010
- Chowdry, H. (2009), 'Funding higher education: issues and implications', *Economic Review*, April 2009
- Griffith, R. with AIM Cohort, 'At the edge of innovation', September 2009, <http://www.aimresearch.org/index.php?page=innovation>
- Joyce, R. (2009), 'Child poverty during the recession and beyond', *Economic Review*, Vol. 27, No. 1, September 2009

- O'Connell, M. (2009), 'Tackling the British love of fat', *Economic Review*, Vol. 27, No. 2, November 2009
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- Sianesi, B. (2010), 'Non-participation in the Employment Retention and Advancement Study: Implications for the experimental first-year impact estimates', forthcoming as Department for Work and Pensions Technical Working Paper, February 2010

## **Public relations and online communication**

### **Press releases**

- Appleby, J., Crawford, R. and Emmerson, C. (2009), 'Protecting NHS spending from 2011 likely to require large cuts to other department budgets or tax rises', London: IFS, July 2009
- Brewer, M. and Browne, J. (2009), 'Will income tax changes for the very rich raise any money?', London: IFS, April 2009
- Brewer, M., Chote, R. and Emmerson, C. (2009), 'Some initial reactions to the 2009 Pre-Budget Report', London: IFS, December 2009
- Brewer, M., Muriel, A., Phillips, D. and Sibieta, L. (2009), 'Income inequality hit record high before the recession started', London: IFS, May 2009
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- Brewer, M., Muriel, A. and Wren-Lewis, L. (2009), 'More unequal - but why?', London: IFS, December 2009
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## **Broadcast appearances**

Adam, S., Contributor, Newsnight, BBC2, 23/4/09  
Adam, S., Contributor, Ten O'Clock News, BBC1, 28/8/09  
Adam, S., Contributor, World at One, BBC Radio 4, 28/8/09  
Adam, S., Contributor, You and Yours, BBC Radio 4, 14/9/09  
Adam, S., Contributor, Six O'Clock News, BBC1, 30/11/09  
Adam, S., Contributor, Ten O'Clock News, BBC1, 30/11/09  
Bozio, A., Contributor, The debate, France 24, 2/2/10  
Brewer, M., Contributor, Drivetime, BBC Radio Solent, 20/4/09  
Brewer, M., Contributor, Working Lunch, BBC2, 7/7/09  
Brewer, M., Contributor, Simon Mayo, BBC Radio 5 Live, 7/7/09  
Brewer, M., Contributor, Ten O'Clock News, BBC1, 7/7/09  
Brewer, M., Contributor, Six O'Clock News, BBC1, 16/9/09  
Brewer, M., Contributor, Six O'Clock News, BBC1, 5/10/09  
Brewer, M., Contributor, Ten O'Clock News, BBC1, 5/10/09  
Brewer, M., Contributor, Today, BBC Radio 4, 21/10/09  
Brewer, M., Contributor, World Tonight, BBC Radio 4, 23/3/10  
Browne, J., Contributor, Evening News, BBC News 24, 9/12/09  
Browne, J., Contributor, Politics Show, BBC1, 31/1/10  
Chote, R., Contributor, Today, Radio 4, 7/4/09  
Chote, R., Contributor, News, BBC Scotland, 14/4/09  
Chote, R., Contributor, BBC News Channel, BBC News Channel, 20/4/09  
Chote, R., Contributor, News, Sky News, 21/4/09  
Chote, R., Contributor, Today, Radio 4, 21/4/09  
Chote, R., Contributor, The World Tonight, Radio 4, 23/4/09  
Chote, R., Contributor, 10 O'Clock News, BBC1, 23/4/09  
Chote, R., Contributor, 6 O'Clock News, BBC1, 23/4/09  
Chote, R., Contributor, BBC News Channel, BBC News Channel, 23/4/09  
Chote, R., Contributor, News, Channel 4, 23/4/09  
Chote, R., Contributor, Newsnight, BBC2, 23/4/09  
Chote, R., Contributor, 10 O'Clock News, BBC1, 13/5/09  
Chote, R., Contributor, News, Channel 4, 13/5/09  
Chote, R., Contributor, News at Ten, ITV1, 13/5/09  
Chote, R., Contributor, Newsnight, BBC2, 13/5/09  
Chote, R., Contributor, Today, Radio 4, 14/5/09  
Chote, R., Contributor, News, Radio 4, 15/5/09  
Chote, R., Contributor, News, Radio 4, 20/5/09  
Chote, R., Contributor, BBC News Channel, BBC News Channel, 21/5/09  
Chote, R., Contributor, News, Channel 4, 21/5/09  
Chote, R., Contributor, Today, Radio 4, 22/5/09  
Chote, R., Contributor, News, Radio 4, 22/5/09  
Chote, R., Contributor, News, Channel 4, 10/6/09

Chote, R., Contributor, News at Ten, ITV1, 16/6/09  
Chote, R., Contributor, Today, Radio 4, 2/7/09  
Chote, R., Contributor, BBC News Channel, BBC News Channel, 2/7/09  
Chote, R., Contributor, News, Channel 4, 2/7/09  
Chote, R., Contributor, BBC News Channel, BBC News Channel, 6/7/09  
Chote, R., Contributor, Newsnight, BBC2, 8/7/09  
Chote, R., Contributor, Today, Radio 4, 15/7/09  
Chote, R., Contributor, 10 O'Clock News, BBC1, 15/7/09  
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Chote, R., Contributor, News, Channel 4, 16/7/09  
Chote, R., Contributor, 10 O'Clock News, BBC1, 17/7/09  
Chote, R., Contributor, News, BBC Wales, 18/7/09  
Chote, R., Contributor, Today, Radio 4, 18/7/09  
Chote, R., Contributor, 10 O'Clock News, BBC1, 18/7/09  
Chote, R., Contributor, 6 O'Clock News, BBC1, 18/7/09  
Chote, R., Contributor, BBC News Channel, BBC News Channel, 18/7/09  
Chote, R., Contributor, Bloomberg, Bloomberg, 18/7/09  
Chote, R., Contributor, Lunchtime News, Channel 4, 18/7/09  
Chote, R., Contributor, Newsnight, BBC2, 18/7/09  
Chote, R., Contributor, News, Sky News, 18/7/09  
Chote, R., Contributor, BBC News Channel, BBC News Channel, 5/8/09  
Chote, R., Contributor, News, Channel 4, 5/8/09  
Chote, R., Contributor, Newsnight, BBC2, 7/8/09  
Chote, R., Contributor, The World Tonight, BBC Radio 4, 12/8/09  
Chote, R., Contributor, 10 O'Clock News, BBC1, 29/8/09  
Chote, R., Contributor, BBC News Channel, BBC News Channel, 21/9/09  
Chote, R., Contributor, BBC News Channel, BBC News Channel, 21/9/09  
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Chote, R., Contributor, 6 O'Clock News, BBC1, 6/10/09  
Chote, R., Contributor, BBC News Channel, BBC News Channel, 6/10/09  
Chote, R., Contributor, World at One, Radio 4, 8/10/09  
Chote, R., Contributor, 6 O'Clock News, BBC1, 8/10/09  
Chote, R., Contributor, AP TV, AP TV, 8/10/09  
Chote, R., Contributor, BBC News Channel, BBC News Channel, 8/10/09  
Chote, R., Contributor, News, Channel 4, 8/10/09  
Chote, R., Contributor, Newsnight, BBC2, 8/10/09  
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Chote, R., Contributor, 10 O'Clock News, BBC1, 19/10/09  
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Chote, R., Contributor, PA TV, PA Television, 23/10/09  
Chote, R., Contributor, Today, BBC Radio 4, 24/3/10  
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Emmerson, C., Contributor, News, Bloomberg TV, 17/4/09  
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Emmerson, C., Contributor, Six O'Clock News, BBC1, 29/6/09  
Emmerson, C., Contributor, Newsnight, BBC2, 29/6/09  
Emmerson, C., Contributor, Victoria Derbyshire Programme, BBC Radio 5 Live, 30/6/09  
Emmerson, C., Contributor, World at One, BBC Radio 4, 30/6/09  
Emmerson, C., Contributor, News, BBC Radio 5 Live, 20/7/09  
Emmerson, C., Contributor, Today, BBC Radio 4, 20/7/09  
Emmerson, C., Contributor, Breakfast, BBC1, 20/7/09  
Emmerson, C., Contributor, Today, BBC Radio 4, 3/9/09  
Emmerson, C., Contributor, Today, BBC Radio 4, 17/9/09  
Emmerson, C., Contributor, Wake up to Money, BBC Radio 5 Live, 17/9/09  
Emmerson, C., Contributor, News, Press Association TV, 17/9/09  
Emmerson, C., Contributor, One O'Clock News, BBC1, 18/9/09  
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Emmerson, C., Contributor, Breakfast, BBC Radio 5 Live, 6/10/09  
Emmerson, C., Contributor, News, BBC Radio Newcastle, 6/10/09  
Emmerson, C., Contributor, News, BBC Radio 5 Live, 7/12/09  
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Emmerson, C., Contributor, News, LBC Radio, 25/3/10  
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Johnson, P., Contributor, Analysis, BBC Radio 4, 22/2/10  
Muriel, A., Contributor, More or Less, BBC Radio 4, 15/4/09  
Muriel, A., Contributor, Analysis, BBC Radio 4, 19/6/09  
Muriel, A., Contributor, The Politics Show, BBC 1, 24/1/10  
Paull, G., The Parent Gap, BBC Radio Scotland, 19/10/09  
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Tetlow, G., Contributor, News, Sky Italia, 7/3/09  
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Tetlow, G., Contributor, News, BBC Radio Scotland, 24/3/10  
Tetlow, G., Contributor, News, BBC World Service, 24/3/10  
Tetlow, G., Contributor, News, LBC Radio, 25/3/10

### **Conference papers and presentations**

Adam, S. and Bozio, A., 'Dynamic scoring: attractions, challenges and trade-offs', IFS, London, June 2009  
Adam, S. and Bozio, A., 'Dynamic scoring: attractions, challenges and trade-offs', IFS, London, September 2009  
Adam, S. and Johnson, P., 'Taxing earnings and property', The 1909 People's Budget, HM Treasury, October 2009  
Attanasio, O., Schumpeter Lecture, Meetings of the European Economic Association, Glasgow, August 2009  
Attanasio, O., Walras-Bowley invited lecture, World Congress of the Econometric Society, Shanghai, August 2009  
Banks, J., Brewer, M., Emmerson, C. and Tetlow, G., presented at DWP research seminar on the dynamics of work, health, saving and retirement and implications for policy makers, October 2009  
Banks, J. and Bozio, A., NBER International Social Security Workshop, Florence, May 2009  
Bennett, F., Brewer, M. and Shaw, J., 'Understanding the compliance costs of benefits and tax credits', IFS, London, July 2009  
Besley, T., 'Tax policy after the crisis', Brussels Tax Forum, March 2010  
Blundell, R., 'How revealing is revealed preference?', Sir Richard Stone Annual Lecture, Cambridge, 2009  
Blundell, R., 'The Mirrlees Review', IFS, London, June 2009  
Blundell, R., 'The Mirrlees Review: reforming the tax system for the 21st century', IFS, London, June 2009  
Blundell, R., 'Empirical evidence and tax design: lessons from the Mirrlees Review', AEA Meetings, Atlanta, January 2010, JEEA-EEA Distinguished Lecture  
Blundell, R., 'Employment, earnings and tax credit design', Society of Labor Economics, Annual Conference, MIT, May 2009  
Blundell, R., 'Employment, earnings and tax design', DARES, Paris Conference on Employment Policy, November 2009  
Blundell, R., 'From income to consumption: the distributional dynamics of inequality', African Econometric Society, Abuja, July 2009, Plenary Lecture  
Blundell, R., 'From income to consumption: the distributional dynamics of inequality', Singapore University of Management, Distinguished Lectures, November 2009  
Blundell, R., 'From income to consumption: the distributional dynamics of inequality', Stanford University Symposium on Inequality, November 2009, podcast at [http://www.glasshouseforum.org/news\\_videos.html](http://www.glasshouseforum.org/news_videos.html)  
Blundell, R., 'Measuring the behavioural effects of tax changes', Uppsala University, Distinguished Lectures, March 2010  
Blundell, R., 'Microeconometrics and consumer behaviour', Latin American Meeting of the Econometric Society (LAMES), Buenos Aires, Invited Lecture, October 2009  
Blundell, R., 'Stochastic demand and revealed preference', Malinvaud Seminar, CREST, Paris February 2010



- Blundell, R., 'Tax credit reform: impact and optimality', Singapore Treasury, Policy Lecture, November 2009
- Blundell, R., 'The taxation of earned income', Norwegian Programme for Tax Policy Research, Bergen, June 2009
- Bozio, A., 'Public sector pay and pensions', IFS, London, February 2010
- Bozio, A., 'Evaluation of Pathways to Work', presentation at the international conference on labour market evaluation, Dares, Paris, November 2009
- Bozio, A. and Emmerson, C., NBER International Social Security Workshop, Paris, March 2009
- Brewer, M., 'In-work poverty: reflections', IFS, London, September 2009
- Brewer, M., 'TAXBEN: the IFS' static tax and benefit microsimulation model', IFS, London, September 2009
- Brewer, M., 'The living standards of families reporting low incomes', IFS, London, May 2009
- Brewer, M., 'Options for fiscal tightening: tax increases and benefit cuts', IFS, London, February 2010
- Brewer, M., 'In-work benefits for lone parents', seminar, Department of Economics, University of Sussex, January 2010
- Brewer, M., 'In-work benefits for lone parents', seminar, ISER, University of Essex, February 2010
- Brewer, M., 'Living standards of low-income families with children', CASE, LSE, February 2010
- Brewer, M., Browne, J., Chowdry, H. and Crawford, C., 'Evaluating a time-limited in-work benefit for lone parents: did In Work Credit work?', IFS, London, January 2010
- Brewer, M., discussed incentives, labour supply and welfare reform at OpenLeft seminar on welfare reform, January 2010
- Brewer, M., 'Taxation, public provision and the future of the Nordic welfare model', Keynote speaker, Hanasaari Cultural Centre, Helsinki, June 2009
- Brewer, M., presented at joint DWP/IFS research seminar, October 2009
- Brewer, M., Saez, E. and Shephard, A., 'Means-testing and tax rates on earnings: a contribution to the Mirrlees Review', IFS, London, June 2009
- Brewer, M., speaker at workshop on microsimulation at the BPS conference, University of Sussex, September 2009
- Brewer, M., spoke at conference on labour market inclusion, Stockholm, October 2009
- Browne, J., 'Taxation in the UK', IFS, London, November 2009
- Browne, J., 'Modelling UK child poverty in 2010 and 2020', 2nd General Conference of the International Microsimulation Association, Ottawa, June 2009
- Browne, J. and Paull, G., 'Parents' work entry, progression and retention, and child poverty', IFS, London, January 2010
- Carneiro, P., 'The technology of skill formation: lessons for education policy', IFS Residential Conference, New Hall, Cambridge, April 2009
- Carneiro, P., 'Trends in quality adjusted skill premia in the US', Milton Friedman Institute Conference on Family Economics
- Carneiro, P., 'Trends in quality adjusted skill premia in the US', Milton Friedman Institute Conference on Education
- Carneiro, P., 'Trends in quality adjusted skill premia in the US', Northwestern University
- Carneiro, P., 'Trends in quality adjusted skill premia in the US', University of Michigan
- Carneiro, P., 'Trends in quality adjusted skill premia in the US', Bank of Portugal Conference on Employment, Georgetown, Maryland
- Chirakijja, J., Crossley, T. F., Lührmann, M. and O'Dea, C., 'The stimulus effect of the 2008 UK temporary VAT cut', IFS, London, October 2009
- Chote, R., 'PBR 2009: filling in some details', IFS, London, December 2009
- Chote, R., 'The public finances and the age of austerity', IFS, London, June 2009
- Chote, R., 'Challenges for a possible Conservative government', Portland Communications
- Chote, R., chaired and introduced seminar on fiscal policy, IMF/World Bank Annual Meetings, Istanbul, 2009
- Chote, R., chaired Financial Services Authority conference, 'Too big to fail?', 26 June 2009

Chote, R., IMF Conference on Exiting High Public Debt, Paris, 2010  
Chote, R., Keynote address, Developments in Economic Education conference, Cardiff  
Chote, R., Keynote talk to Chartered Institute of Public Finance and Accountancy conference  
Chote, R., lunchtime talk to Romney Street Group  
Chote, R., presentation on public finances at Queens' College, Cambridge  
Chote, R., presentation on public spending and defence at International Institute of Strategic Studies  
Chote, R., presentation on public spending, Charity Finance Live conference  
Chote, R., presentation to Royal Economic Society / Government Economic Service Open Day  
Chote, R., presentations on the outlook for public spending at two National Audit Office conferences  
Chote, R., talk on 'inflation versus deflation', Trinity College, Cambridge  
Chote, R., Rustat Conference on the Financial Crisis, Jesus College, Cambridge  
Chote, R., Scottish Economic Society Annual Lecture, Edinburgh, 2009  
Chote, R., speaker at conference on fiscal institutions hosted by Hungarian Fiscal Council, Budapest  
Chote, R., speaker at Fiscal Institutions conference, Institute for Government  
Chote, R., speaker at IMF Conference on Fiscal Policy, Washington DC, 2009  
Chote, R., speaking on public finances at dinners hosted by Barclays Capital, Barclays Wealth and UBS  
Chote, R., speech on public finances to Society of Business Economists Annual Conference  
Chote, R., talk at Shelter seminar on housing taxation  
Chote, R., talk on public finances and political implications to Ipsos-Mori end of year review conference  
Chote, R., talk on public finances to Association of Metropolitan Chief Executives  
Chote, R., talk on public finances to Liberum Capital lunch  
Chote, R., talk on public finances to Tuesday Club, Oxford and Cambridge Club  
Chote, R., talk on public sector finances and public sector pay to Prospect (trade union) conference  
Chote, R., talk on public spending to Audit Commission annual conference  
Chote, R., talk on public spending, Health 09 conference  
Chote, R., talk to HM Treasury Macroeconomics and Fiscal Policy Directorate awayday  
Chote, R., talk to HM Treasury Tax Policy Division awayday  
Chote, R., talk to symposium on capitalism and morality after the financial crisis, London  
Chote, R., talks at fringe events organised by Royal Society for the Arts at each main party conference  
Chote, R., talks on public finances to two national conferences for A-level economics students  
Chote, R., talks to school groups, hosted by e.g. North London Collegiate and University College School  
Chowdry, H., 'Higher education funding', IFS, London, November 2009  
Chowdry, H. and Crawford, C., 'Drivers and barriers to educational success', Social Research Association conference, December 2009  
Crawford, C., 'Children's educational outcomes: the role of attitudes and behaviours, from early childhood to late adolescence', IFS, London, March 2010  
Crawford, C., 'When you are born matters: the impact of date of birth on educational outcomes in England', Society of Labor Economists conference, Boston, May 2009  
Crawford, R., 'The UK public finances', IFS, London, October 2009  
Crawford, R., 'Public services: deep cuts coming', IFS, London, February 2010  
Crossley, T. F., 'Household saving over the business and life cycle', IFS, London, May 2009  
Crossley, T. F., 'Evaluating the stimulus effect of the temporary VAT cut', seminar for HMRC and HM Treasury officials, HMRC, January 2010

- Crossley, T. F., Chirakijja, J., Lührmann, M. and O'Dea, C., 'The stimulus effect of the 2008 UK temporary VAT cut (a preliminary assessment)', IFS, London, November 2009
- Dearden, L., 'Administrative data and economic policy evaluation', invited keynote address, Australian Economists Conference, Adelaide, September 2009
- Dearden, L., 'The impact of funding reforms in England, and widening participation in higher education', IFS Residential Conference, New Hall, Cambridge, April 2009
- Dearden, L., 'Using administrative data in social research', LSE/Natcen Conference on Social Research and Social Policy, London School of Economics, April 2009
- Dearden, L., 'Using econometric methods for epidemiological evaluation', invited speaker, Imperial College London Conference on Using Economic Methods for Epidemiological Research, March 2009
- Dearden, L., Goodman, A. and Wyness, G., 'The impact of the "2006-07 package" of reforms to HE funding', IFS, London, January 2010
- Dicks, M., 'The effect of the financial crisis on the UK's productive capacity: surveying the damage', IFS, London, February 2010
- Disney, R., invited speaker, 'Disability, capacity for work and the business cycle', Economic Policy Panel, University of Tilburg, Netherlands, October 2009
- Disney, R., invited speaker, 'Issues in the tax treatment of housing and pensions', 'Australia's Future Tax and Transfer Policy' Conference, organised by University of Melbourne and the Treasury Australia, Melbourne, June 2009
- Emmerson, C., 'Fiscal tightening: why and how?', IFS Green Budget launch, IFS, London, February 2010
- Emmerson, C., spoke at an ESRC-organised Breakfast Meeting of the All Party Parliamentary Group for Social Science and Policy on 'The future of public sector pensions – what initiatives should government be taking now?', November 2009
- Emmerson, C., 'Budget 2009: more repairs needed?', presentation to BBC journalists in advance of the 2009 Budget, April 2009
- Emmerson, C., 'The national context: two parliaments of pain', CIPFA conference, 'An Introduction to Local Government Finance', May 2009
- Emmerson, C., 'UK public finances: two parliaments of pain', presentation to Serco plc, June 2009
- Emmerson, C., 'UK public finances: two parliaments of pain', Goodenough College conference, 'The Challenge of Sustainability: How is Business Evolving in Response?', June 2009
- Emmerson, C., 'The 2012 pension reforms and private pension holding in the UK', launch of IFS commentary on 'Amounts and accounts: reforming private pension enrolment', June 2009
- Emmerson, C., 'UK public finances: two parliaments of pain', CIPFA/SOLACE workshop, 'Responses to the Downturn', July 2009
- Emmerson, C., 'UK public finances: two parliaments of pain', CBI conference, 'Local Strategic Commissioning', July 2009
- Emmerson, C., chaired the one-day course, 'Understanding Public Sector Finance' run by Understanding ModernGov, September 2009
- Emmerson, C., 'UK public finances: the passage of a pound', 'Understanding Public Sector Finance' run by Understanding ModernGov, September 2009
- Emmerson, C., 'Lifetime inequalities & retirement resources', presentation, part of set of IFS analysis presented at DWP research seminar on the dynamics of work, health, saving and retirement and implications for policy makers, October 2009
- Emmerson, C., 'UK public finances: two parliaments of pain', VODG Members' Meeting, November 2009
- Emmerson, C., 'PBR 2009: filling in some details', presentation to BBC journalists in advance of the 2009 PBR, December 2009
- Emmerson, C., 'The public finances and the PBR', presentation to a meeting of the EEF, December 2009
- Emmerson, C., 'Public finances: less to repair, and less done?', IFS post-PBR briefing, December 2009

- Emmerson, C., chaired the one-day course, 'Understanding Public Sector Finance', run by Understanding ModernGov, February 2010
- Emmerson, C., 'UK public finances: the passage of a pound', at 'Understanding Public Sector Finance', run by Understanding ModernGov, February 2010
- Emmerson, C., 'The fiscal impact of the crisis and the UK government's policy response', presentation to LSE MPA students, March 2010
- Emmerson, C., 'The fiscal impact of the crisis and the UK government's policy response', Spring 2010 LSE economics conference, March 2010
- Emmerson, C., 'The public finances and the March 2010 Budget', presentation to BBC journalists in advance of the 2010 Budget, March 2010
- Emmerson, C., 'The public finances', IFS post-Budget briefing, March 2010
- Emmerson, C., 'The effect of the financial crisis on older households in England', RES conference, University of Surrey, March 2010
- Emmerson, C. and Wakefield, M., 'The 2012 pension reforms and private pension holding in the UK', IFS, London, June 2009
- Griffith, R., 'Chinese inventors: new input into western knowledge creation', Bruegel seminar, October 2009
- Griffith, R., 'How can the UK achieve sustainable growth in the future?', The Strategy Unit and the Department for Business, Innovation and Skills, September 2009
- Hayes, S., 'The economic outlook and the risks of a sterling crisis', IFS, London, February 2010
- Johnson, P., 'The fiscal challenge', presentation to government chief economists session on fiscal consolidation, March 2010
- Johnson, P., 'Public sector pensions', keynote speaker, NAPF annual conference, October 2009
- Joyce, R., 'Poverty and inequality in the UK', IFS, London, November 2009
- Malde, B. and Vera-Hernandez, M., 'Practical view on data collection using electronic equipment', IFS, London, July 2009
- Meghir, C., invited lecture, inaugural conference, Chile Public Policy Society, January 2010
- Meghir, C., Course on Structural Models and Evaluation, Universita Cattolica, Chile, January 2010
- Meghir, C., Course on Evaluation, EIEF - Einaudi Institute for Economics and Finance, Rome, November 2009
- Meghir, C., Workshop on Evaluation, World Bank, Cape Town, 2010
- Meghir, C., 'Matching, sorting and wages', invited lecture, Far East and South Asia Meeting, Econometric Society, Tokyo, August 2009
- Miller, H., 'Support for research and innovation: the Patent Box', IFS, London, February 2010
- Muriel, A., 'Poverty and inequality in the UK', IFS, London, May 2009
- O'Dea, C., 'How does inflation affect different households?', IFS, London, October 2009
- Phillips, D., 'Taxes and labour supply: theory, evidence and policy', IFS, London, October 2009
- Sianesi, B., 'Differential effects of Swedish active labour market programmes for unemployed', invited address, 'Colloque sur l'évaluation des politiques publiques de l'emploi', Department of Research, Studies and Statistics of the French Ministry of Labour (DARES), Paris, November 2009
- Sianesi, B., 'Measuring the impact of education on individual earnings: an economist's perspective and overview', Dondena Seminar, Bocconi University, Milan, November 2009
- Sianesi, B., 'Propensity score matching and causal inference', invited address, Joint Meeting of the Social Statistics Section & General Applications Section on 'Causality in Statistical Investigations', May 2009
- Sibieta, L., 'Living standards during previous recessions', IFS, London, May 2009
- Tetlow, G., 'Green Budget public finance forecasts', IFS, London, February 2010
- Wakefield, M., 'The market for Personal Accounts', IFS, London, June 2009

### **Seminars and workshops organised**

- Crawford, C., organised a special session on HE access and finance for the RES conference, April 2009
- Griffith, R., 'Globalisation of innovation', Institute for Fiscal Studies, AIM workshop, 3 July 2009, with Judge Business School, Cambridge, and LBS
- Griffith, R., 'Globalisation of innovation', LBS, AIM workshop, 10 September 2009, with Judge Business School, Cambridge, and LBS
- Goodman, A., 'IFS Residential Conference 2009: education policy in the 21st century', 2-3 April 2009
- Bozio, A., 'The effect of education on adult mortality and health: evidence from the UK', 6 April 2009
- Sibieta, L., 'Taxing the rich: can it raise any more money?', 20 April 2009
- Bozio, A., 'Technology diffusion and productivity growth in health care', 21 April 2009
- Chote, R., 'Post-Budget briefing 2009', 23 April 2009
- Bozio, A., 'The good, the bad and the average: evidence on the scale and nature of ability peer effects in schools', 27 April 2009
- Griffith, R., 'The impact and design of business taxation in a globalised world', 27 April 2009
- Brewer, M., 'Poverty and inequality in the UK: 2009', 8 May 2009
- Attanasio, O., 'Conditional cash transfers: reducing present and future poverty', 26 May 2009
- Vera-Hernandez, M., 'Workshop on household economics', 1 June 2009
- Bozio, A., 'Empirical estimates of the impact of a fat tax', 3 June 2009
- Bozio, A., 'IQ, Achievement and Personality', 8 June 2009
- Emmerson, C., 'The default solution to a pensions crisis?', 15 June 2009
- Muriel, A., 'Evaluation and design of in-work benefits', 29 June 2009
- Attanasio, O., 'Supply vs demand-side rationing in developing country health insurance: evidence from Colombia's "Regimen Subsidiado"', 6 July 2009
- Brewer, M., 'Understanding the compliance costs of tax credits and benefits', 7 July 2009
- Windmeijer, F., ESRC Econometric Study Group: Annual Conference 2009, 9 July 2009
- Muriel, A., 'Collective models of household consumption behaviour: the revealed preference approach', 20 July 2009
- Muriel, A., 'Identifying sibling effects on teenage risky behavior', 21 September 2009
- Muriel, A., 'Benefit duration, unemployment duration and employment stability: a regression discontinuity approach', 28 September 2009
- Bozio, A., 'Dynamic optimal redistributive taxation with endogenous retirement', 5 October 2009
- Muriel, A., 'Stimulus effects of the 2009 UK VAT rate cut', 12 October 2009
- Bozio, A., 'Do child tax benefits affect the wellbeing of children? Evidence from Canadian child benefit expansions', 19 October 2009
- Muriel, A., 'Using policy reforms to estimate the impact of tuition fees and student aid on university participation', 26 October 2009
- Bozio, A., 'The role of location in evaluating racial wage disparity in the US', 9 November 2009
- Bozio, A., 'Why can modern governments tax so much? An agency model of firms as fiscal intermediaries', 30 November 2009
- Muriel, A., 'Individual accounts and the life-cycle approach to social insurance', 7 December 2009
- Chote, R., 'Pre-Budget Report analysis 2009', 10 December 2009
- Attanasio, O., 'Quality, inequality, and the measurement of world poverty', 14 December 2009
- Paull, G., 'Parents' work entry, progression and retention, and child poverty', 21 January 2010
- Bozio, A., 'Mortgage innovation and the foreclosure boom', 25 January 2010

Bozio, A., 'Inequality double bill' , 1 February 2010

Chote, R., 'IFS Green Budget 2010', 3 February 2010

Bozio, A., 'The welfare gains of financial liberalization: capital accumulation and idiosyncratic risks', 8 February 2010

Muriel, A., 'Optimal control of externalities in the presence of income taxation', 15 February 2010

Muriel, A., Consumption and cash-flow taxes in an international setting, 22 February 2010

Bozio, A., 'Polish business flat tax and its effect on reported incomes', 1 March 2010

Sibieta, L., 'The pupil premium: assessing the options', 2 March 2010

Bozio, A., 'Why are married men working so much?', 8 March 2010

Preference heterogeneity and optimal capital taxation, 15 March 2010

Devereux, M., 'IFS / ETPF conference: tax policy in an uncertain world', 22 March 2010

Griffith, G., Econometric analysis of scanner data, 22 March 2010

Attanasio, O., Short-run subsidies and long-run adoption of new health products: experimental evidence from Kenya, 24 March 2010

Chote, R., 'Post-Budget briefing', 25 March 2010

Blundell, R., US healthcare reform, 25 March 2010

Bozio, A., Recent research on wealth and retirement in the United States, 29 March 2010

## Capacity building

### Membership of committees

Adam, S., Virtual Member, Employment, Corporate and Property Tax Subcommittees, Technical Committee, Chartered Institute of Taxation

Attanasio, O., Elected Member, Council of the European Economic Association, December 2007 - present

Attanasio, O., Elected Member, Executive Committee of the Latin American and Caribbean Economic Association, October 2007 - present

Attanasio, O., Elected Senior Fellow, Bureau for Research in Economic Analysis of Development, April 2005 – present

Attanasio, O., Elected Member, Council of the Royal Economic Society, January 2005 - present

Attanasio, O., Elected Fellow, British Academy, July 2004 - present

Attanasio, O., Elected Member, Executive Committee, European Economic Association, August 2003 - present

Attanasio, O., Elected Fellow, Econometric Society, December 2001 - present

Attanasio, O., Elected Member, Council of the European Economic Association, 2000 - present

Attanasio, O., Research Fellow, Centre for Economic Policy Research, London

Attanasio, O., Research Associate, National Bureau of Economic Research, Cambridge, MA, USA, 2002 - present

Attanasio, O., Research Associate, Prometeia, Bologna

Attanasio, O., Managing Editor, *Quantitative Economics*, new journal of the Econometric Society

Attanasio, O., Managing Editor, *Journal of the European Economic Association*

Banks, J., ONS Pension Statistics Advisory Group (PSAG)

Blundell, R., 2009 President-elect, Royal Economic Society

Blundell, R., 2010 President, Society for Labor Economics

Blundell, R., Member, Executive Council, *Journal of Econometrics*

Blundell, R., Member, Scientific Council, Netspar

Blundell, R., Member, Scientific Council, PSE (Paris School of Economics)

Blundell, R., Member, International Advisory Board, SIRE (Scottish Institute for Research in Economics)

Blundell, R., Member, Scientific Board, Barcelona GSE (Graduate School in Economics)  
Blundell, R., Member, Scientific Council, CentER, Tilburg  
Blundell, R., Chair, Scientific Council, Toulouse School of Economics  
Blundell, R., Member, Board of Trustees, CEMFI, Madrid  
Brewer, M., Member, National Equality Panel, October 2008 - November 2009, funded by Government Equalities Office  
Carneiro, P., Member, Advisory Group of Commission for Growth and Development, [www.growthcommission.org](http://www.growthcommission.org)  
Crawford, C., Virtual Member, Committee on Owner Managed Businesses, Chartered Institute of Taxation  
Dearden, L., Elected Member, Women's Committee, Royal Economic Society  
Dearden, L., Member, Elizabeth Nuffield Education Foundation, Nuffield Foundation  
Disney, R., Member, Senior Salaries Review Body 2009 - present  
Emmerson, C., ONS Pension Statistics Advisory Group (PSAG)  
Griffith, R., (elected) Fellow, British Academy  
Griffith, R., Member, Advisory Group, Royal Society inquiry: 'The Fruits of Curiosity: science, innovation and future sources of wealth', <http://royalsociety.org/Content.aspx?id=10777>.  
Griffith, R., Member, International Evaluation Committee, CPB, The Netherlands  
Griffith, R., Member, Executive Board, European Economic Association  
Griffith, R., Member, Council, Royal Economic Society  
Griffith, R., Director, Review of Economic Studies  
Johnson, P., Member, Youth Crime Commission  
Johnson, P., Member, Government Office for Science review team of science and analysis, DCSF  
Johnson, P., Member, ESRC public services programme Advisory Group  
Jonson, P., Chair, CMPO advisory board  
Meghir, C., Fellow, British Academy, 2005 - present  
Meghir, C., Council Member, Royal Economic Society, 2007 - present  
Meghir, C., Member, Executive Committee, Council of the Royal Economic Society, 2007 - present  
Meghir, C., Fellow, Econometric Society, 2000 - present

### **Membership of networks**

Attanasio, O., Elected Fellow, European Development Network, April 2004 - present  
Banks, J., IFS Retirement Saving Consortium, meets three times a year (<http://www.ifs.org.uk/projects/303>)  
Brewer, M., Child Poverty Measurement Technical Group for the Child Poverty Unit, January – May 2009  
Brewer, M., Child Poverty Advisory Group for Conservative Party, July 2009 – present  
Brewer, M., Child Poverty Advisory Group for Helen Goodman MP, January 2010 – present  
Chote, R., Advisory Committee, UK Centre for the Measurement of Government Activity, Office for National Statistics  
Dearden, L., Academician of the Academy of Social Sciences, October 2009 - present  
Emmerson, C., IFS Retirement Saving Consortium, meets three times a year (<http://www.ifs.org.uk/projects/303>)  
Griffith, R., Management board, STRIKE (Science and Technology Research in a Knowledge-based Economy), funded as Action No. IS0604 by the EU under COST (<http://kooperationen.zew.de/en/strike>)

### **Substantial advice/consultancy**

Adam, S., advice to Shelter on a housing taxation project  
Blundell, R., Helsinki University, Professorial Review Panel, 2009  
Blundell, R., Bocconi University, External Review Panel, 2009

- Blundell, R. and Bozio, A., advice provided on the evaluation of the Singaporean programme Workfare Income Supplement (WIS), to the Ministry of Manpower, Singapore, November 2009
- Bozio, A., evidence provided to the French Pension Council ('Conseil d'orientation des retraites'), in Paris, July 2009
- Bozio, A., evidence to the Select Committee on pension reform, from the French Senate, Paris, February 2010
- Bozio, A., evidence to the Select Committee on pension reform, from the French National Assembly, Paris, March 2010
- Brewer, M., presentation on in-work poverty to Child Poverty Unit board members, September 2009
- Brewer, M., considerable amount of confidential work for Conservatives and Liberal Democrats modelling the cost and distributional impact of possible tax and benefit changes
- Brewer, M. and Joyce, R., tax and benefit modelling work for the Fabian Society during 2009 (paid for by Fabians)
- Brewer, M. and Sibieta, L., evidence on child poverty to the Work and Pensions Select Committee, May 2009
- Chote, R., evidence to Treasury Select Committee post Budget and PBR
- Chote, R., informal advice to Number 10, HM Treasury, Cabinet Office, Labour Party, Conservative Party and Liberal Democrats
- Chote, R., consulted on UK fiscal policy by International Monetary Fund, Organisation for Economic Cooperation and Development, and European Commission
- Chote, R., separate pre-Budget briefings to Labour, Conservative, Liberal Democrat and Crossbench MPs and Peers
- Chote, R., talk on public finances to Camden Council councillors and officers
- Chote, R., talk on public finances to Mayor of London and senior management team
- Chote, R., evidence on public finances to Budget Committee of Greater London Authority
- Chote, R. and Emmerson, C., briefings to BBC business and politics units pre Budget and PBR
- Dearden, L. and Wyness, G., evidence to the Independent Review on Higher Education Funding chaired by Lord Browne in Manchester, January 2010
- Emmerson, C. and Tetlow, G., meetings with representatives from the IMF and the European Commission on the UK public finances

## **Visits**

- Blundell, R., MIT Department of Economics, May 2009
- Blundell, R., Princeton, Department of Economics, September 2009
- Carneiro, P., Visiting Scholar, World Bank
- Carneiro, P., Visiting Assistant Professor, Georgetown University

## **Visitors**

- Alan Auerbach, University of California, Berkeley, 22 February 2010
- Peter Birch Sørensen, University of Copenhagen, 7 December 2009
- Angus Deaton, Princeton University, 14 December 2009
- Pascaline Dupas, UCLA, March 2010
- Jonathan Gruber, MIT, March 2010
- Lisa Jönsson, Stockholm University, June 2009
- Louis Kaplow, Harvard Law School, 15 February 2010
- Tom Karkinsky, Oxford Said Business School, November 2008 to May 2009
- Wojciech Kopczuk, Columbia University, 1 March 2010
- Claus Kreiner, University of Copenhagen, 30 November 2009
- Susanne Prantl, WZB, Berlin, 1-3 July 2009, 18-19 August 2009
- Nadine Riedel, Oxford Said Business School, November 2008 to May 2009



Matt Weinzierl, Harvard Business School, 15 March 2010

Yoram Weiss, Tel Aviv, June 2009

**Research Fellows, Research Associates and International Research Associates**

*Research Fellows*

Mark	Armstrong	University College London
Samuel	Berlinski	University College London
Tim	Besley	Monetary Policy Committee, Bank of England and London School of Economics
Steve	Bond	Nuffield College, Oxford
Martin	Browning	Nuffield College, Oxford
Pedro	Carneiro	University College London
Michael	Devereux	University of Oxford
Richard	Disney	University of Nottingham
Judith	Freedman	Worcester College, Oxford
Malcolm	Gammie	One Essex Court
Guy	Laroque	INSEE - CREST
Valérie	Lechene	University College London
Jeremy	Lise	University College London
Hamish	Low	Trinity College, Cambridge
James	Mirrlees	University of Cambridge
Gareth	Myles	University of Exeter
Ian	Preston	University College London
Imran	Rasul	University College London
Adam	Rosen	University College London
Helen	Simpson	CMPO, Bristol
Kathy	Sylva	University of Oxford
Marcos	Vera-Hernandez	University College London

*Research Associates*

Dan	Anderberg	Royal Holloway
Abigail	Barr	University of Oxford
Tim	Beatty	University of York
Walter	Beckert	Birkbeck College London
Fran	Bennett	University of Oxford
Chiara	Binelli	University of Oxford
Stacey	Chen	Royal Holloway

Marco	Francesconi	ISER, Essex University
Martin	Gervais	University of Southampton
Henrik Jacobsen	Kleven	London School of Economics
Melanie	Lührmann	Royal Holloway
Matthias	Parey	University of Essex
Gillian	Paull	
Nicola	Pavoni	University College London
Stephen	Redding	University College London
Aldo	Rustichini	University of Cambridge
Sarah	Smith	Centre for Market and Public Organisation
Stephen	Smith	University College London
Johannes	Spinnewijn	London School of Economics

*International Research Associates*

Jérôme	Adda	European University Institute
Philippe	Aghion	Harvard University
James	Alt	Harvard University
Julian	Alworth	Saïd Business School, Oxford
Gordon	Anderson	University of Toronto
Manuel	Arellano	CEMFI
Alan	Auerbach	University of California, Berkeley
Richard	Bird	University of Toronto
Robin	Boadway	Queen's University, Ontario
Olympia	Bover	Bank of Spain
Agar	Brugiavini	University of Venice
Sjibren	Cnossen	University of Maastricht
Helmuth	Cremer	IDEI, University of Toulouse I
Peter	Diamond	Massachusetts Institute of Technology
Don	Fullerton	University of Illinois
Austan	Goolsbee	University of Chicago
Roger	Gordon	University of California, San Diego
David	Green	University of British Columbia
Jonathan	Gruber	Massachusetts Institute of Technology
Fatih	Güvener	University of Rochester
Bronwyn	Hall	University of California, Berkeley

Robert	Hall	Stanford University
Dietmar	Harhoff	University of Munich
Christopher	Heady	OECD
James	Hines	University of Michigan
Hilary	Hoynes	University of California, Davis
Greg	Kaplan	University of Pennsylvania
Michael	Keen	International Monetary Fund
Arthur	Lewbel	Boston College
Thierry	Magnac	Toulouse
Jack	Mintz	University of Calgary
Robert	Moffitt	Johns Hopkins University
Michal	Myck	DIW-Berlin
Aviv	Nevo	Northwestern University
Mårten	Palme	University of Stockholm
Pierre	Pestieau	University of Liège
Thomas	Piketty	ENS-EHESS
James	Poterba	Massachusetts Institute of Technology
Susanne	Prantl	Max Planck Institute for Research on Collective Goods
Emmanuel	Saez	University of California, Berkeley
Agnar	Sandmo	Norwegian School of Economics and Business Administration
Joel	Slemrod	University of Michigan
James	Smith	RAND
Peter Birch	Sørensen	University of Copenhagen
Thomas	Stoker	Massachusetts Institute of Technology
Guido	Tabellini	University of Bocconi
Gerard	van den Berg	Mannheim
Gianluca	Violante	New York University
Guglielmo	Weber	University of Padua
Iván	Werning	Massachusetts Institute of Technology
Myrna	Wooders	Vanderbilt University